





September 2, 2025

Dear NB Economic Development Corporation Members,

Almost two years ago, our organizations began a conversation around child care, an issue at the heart of this thriving community. It shapes the lives of children during their most critical development years, supports families in achieving their financial and life goals, and directly impacts the local workforce and economy.

In Greater New Braunfels, however, families and child care providers face significant barriers – ranging from high costs and staffing shortages to limited access to high-quality programs. These challenges not only affect individual families but ripple through the broader community, influencing business success and economic stability.

This conversation came to life publicly in February 2024, when the EDF hosted a featuring Mark Larson of Early Matters San Antonio. Mark helped us begin making the case for why a community should invest time, brainpower and funds into improving their child care landscape. Leading up to this event, the EDF chose to commit \$100,000 to fund a thorough assessment of our child care ecosystem.

This presentation became the starting point for a 12-month, community-wide journey involving businesses, schools, government, nonprofits, churches and individuals. Together, these stakeholders developed a shared vision for New Braunfels' future:

A thriving early childhood ecosystem prioritizes the successes of children through strategic support for families, educators, and businesses, driving economic vitality.

This aspiration statement serves as the thesis for the Greater New Braunfels Early Care and Education Final Report. This is a compilation of community data, goals and recommendations but the work is just beginning. We are setting the foundation for a community child care initiative that will produce results- not just talking about the problem. Accomplishments to date include:

- Completion of the Early Care and Education Final Report (attached)
- Assembly of the Early Matters New Braunfels Steering Committee comprised of 13 community leaders and growing (attached)
- Recognition as an aspiring Early Matters Texas official region- the first non-urban representative in the state
- Steering Committee agreement on initiative goals to include four focus areas: access to high-quality infant/toddler care, access to quality pre-K, improved K-3<sup>rd</sup> grade academic outcomes and early childhood educator workforce stability
- Establishment of a three-year budget that will build and launch the initiative under the direction of the Steering Committee (attached)
- Development of a full-time Early Matters New Braunfels Director job description outlining the qualifications and aspirations for the individual who will lead the charge (attached)
- Securing a \$25,000 grant from the Kronkosky Charitable Foundation toward capacity building
- Securing a \$300,000 commitment from the McKenna Foundation which will provide \$100,000 per year for three years toward the initiative's success

We are asking the Economic Development Corporation to consider a services agreement with the Greater New Braunfels Economic Development Foundation for \$300,000 over three years that will match the McKenna Foundation commitment. The McKenna Foundation will partner as another backbone entity that will "house" and guide this initiative toward sustainability and success.

So what does success look like? We anticipate being able to communicate measurable outcomes in the following areas over the term of the agreement:

What needs to be improved?	Possible community solutions
Struggling business models of existing child care	Shared costs of administrative and operating costs:
providers	HR, accounting, insurance, training, etc.
Few to no opportunities for new for profit and	Low to no interest loans for initial capital stack and
nonprofit child care providers	real estate opportunities
Severe child care provider staffing shortages	Staff training, recruitment, shared costs with other
	businesses
Employers' abilities to incorporate financial	Proliferation of on-site or near-site child care options;
considerations and benefits for working parents	contracted spots with providers
More child care providers meeting the Texas Rising	Business coaching, workforce development financial
Star quality standard threshold	loans and incentives
Sub-capacity enrollment by those eligible in free	Education of parents and partnerships with local ISDs
public pre-k programs	about reducing barriers
Communication of available "supply" of child care	Centralized, accessible online marketplace that is
options that can meet families' needs	robust and easily navigable
Local and state level policies that improve funding	A culture that embraces working parents, their kids,
access and business sustainability	and employers in policy decisions

Thank you for consideration of this request for support of our local employers, their workforce and their families. With a growing number of stakeholders this issue is positioned to be successful- it is too important to our community's future, our economic vitality, and our overall well-being. We will standby and are prepared to have a conversation about our plans and how the EDC can play a vital role.

Sincerely,

Todd Blackmon

President

**Greater New Braunfels** 

**Economic Development Foundation** 

Jonathan Packer

President and CEO

**Greater New Braunfels** 

Chamber of Commerce

Alice Jewell

CEO

McKenna Foundation



## Early Matters New Braunfels 2025 Execution Plan



	12 Month Budget											
Revenue												
NB EDC	\$100,000											
McKenna Foundation	\$100,000	Confirmed										
Kronkosky Foundation	\$25,000	Confirmed										
Corporate Investors	\$25,000											
Total	\$250,000											
Expenses												
Director	\$100,000	Salary and Benefits										
Early Matters SA Support	\$100,000	Start-Up Infrastructure										
Working Funds	\$50,000	Contract TA, Supplies, Project										
		Implementation										
Total	\$250,000											

#### 12 Month Goals

- Establish Early Matters New Braunfels as a recognized region of Early Matters Texas and partner of Early Matters San Antonio
- Actively work to foster positive relationships with Greater New Braunfels and Comal County childcare providers to determine their needs and opportunities for support
- Be a resource to existing and new child care providers on achieving and/or maintaining their Texas
   Rising Star accreditation
- Determine and begin implementation of 3-5 technical assistance offerings for providers as the first steps of creating a Shared Services Alliance to reduce operational burdens and increase provider sustainability
- Serve as a resource to local school districts to support pre-k enrollment and expansion
- Serve as a resource to local businesses and civic organizations to increase awareness and support of childcare as an essential component of economic development
- Monitor local and state policy activity related to early childhood
- Assist Early Matters San Antonio with implementation and communication about the comprehensive online search tool to local parents and providers
- Leverage and adapt, as necessary, Early Matters San Antonio social media for the Greater New Braunfels community
- Create operational funding synergies with Early Matters San Antonio



# Early Matters New Braunfels Steering Committee



Laurelyn Arterbury, New Braunfels ISD

Mark Bernard, Resolute Baptist Hospital

Michele Boggs, Greater NB Chamber of Commerce

(Economic Development)

Rusty Brockman, Cemex

Cordell Bunch, Frost Bank

Wendy Carpenter, EdenHill Communities

Mike Crowley, Greater NB Chamber of Commerce

(Workforce Development)

Kristen Fain, McKenna Foundation

Veronica Garcia, Northeast Lakeview College

Alice Jewell, McKenna Foundation

Sharon Nittinger, Northeast Lakeview College

Jonathan Packer, Greater NB Chamber of

Commerce

Genifer Rucker, Christus Santa Rosa- New Braunfels

#### **Representatives Needed:**

Child Care Providers Alamo Workforce

City of New Braunfels Additional Employers

Comal County Faith Community

Comal ISD Parents

## **Early Matters NB Director Job Description**

#### **Organizational Overview**

Early Matters New Braunfels (EMNB) ensures access to high-quality early learning and development for every family by catalyzing the power of people, partnerships, and investment, to make New Braunfels a strong setting for economic mobility, powered by children and families.

Operating in partnership with Early Matters San Antonio, the Greater New Braunfels Chamber of Commerce and the McKenna Foundation, EMNB convenes partners from across the early childhood ecosystem to dramatically increase access and quality for our earliest learners. Inclusive of providers, parents, funders, nonprofits, school systems, government, and community leaders, the Early Matter Partners align on a common agenda and goals, key indicators, and a coordinated and strategic approach to system improvement laid out in the community-developed plan.

#### **Position Overview**

The EMNB Director is a dynamic and visionary leader responsible for championing the goals of the EMNB Steering Committee. This role involves engaging corporate leaders, building relationships with key stakeholders, raising funds, examining the efficacy of existing public policies, educating and advocating for new legislation to drive the increase of quality early childhood education centers in Comal County to 50% by 2030. The EMNB Director will collaborate with internal and external partners, represent the organization at public forums and events, and lead efforts to position New Braunfels and Comal County as leaders in innovative early childhood education policies and practices.

#### Responsibilities

#### Strategic Leadership:

 Partner with Early Matters San Antonio Executive Director, NB Chamber of Commerce and McKenna and Workforce Solutions Alamo to develop and execute strategies to achieve EMNB's defined goals, including access to quality learning and development, improved parent resources, and clear pathways for early childhood teachers and leaders.

#### **Stakeholder Alignment:**

 Align internal and external stakeholders and resources to support EMNB's timeline and goal of increasing the number of quality early child education centers to 50% by 2030.

#### **Collaborative Advocacy:**

 Collaborate with other Early Matters organizations across the state to achieve key public policy goals and practice improvements in early childhood education and care.

#### **Public Representation:**

 Represent EMNB at public forums, conferences, statewide task force meetings, government convenings, and other relevant events to raise awareness of and engagement in New Braunfels and Comal County's quality early childhood education goals.

#### **Fundraising:**

• Identify and engage local business leaders, philanthropic foundations, and potential donors to raise funds supporting the goals of EMNB.

#### **Committee Leadership:**

 Lead the EMNB Steering Committee, including recruitment and engagement related to goal progression, the achievement of key milestones, and state and local early childhood education policies.

#### **Data Analysis:**

• Oversee the collection, analysis, and public dissemination of critical quantitative and qualitative data in support of the EMNB agenda.

#### **Policy Monitoring:**

• Monitor relevant changes to education statutes and regulations at the state level that impact EMNB's goals and engage members of the Steering Committee as needed.

#### **Community Engagement:**

• Cultivate relationships with key community leaders, elected officials, and other stakeholders to understand the needs, concerns, and viewpoints of early childhood education partners and advocates. Identify opportunities and potential barriers to achieving EMNB's goals.

#### **Network Building:**

• Build and maintain a network of organizations willing to partner and advocate for early childhood education and care as a top priority.

#### Qualifications

This is an outstanding opportunity to play a critical role in improving access to high quality early learning and development across New Braunfels and Comal County. In addition to a commitment the purpose of EMNB, the ideal candidate must have:

- Bachelor's degree in a related field; advanced degree preferred.
- Demonstrated experience in leadership, marketing and advocacy related to early childhood.
- Understanding of the local and state education landscape.
- Excellent communication, relationship-building, and fundraising skills.
- Ability to analyze data and assess impact.
- Proven ability to engage and collaborate with diverse stakeholders.
- Visionary mindset with a commitment to advancing quality early childhood education.
- Familiarity with New Braunfels and Comal County and understanding of the local community.

#### Reporting

The EMNB Director will take direction from and report to the EMNB Steering Committee.

#### **Compensation**

Compensation for the role is competitive and commensurate with experience. In addition, the EMNB Director will be provided with a comprehensive benefits package. All grant funded positions are term limited and contingent upon grant funding. This position is eligible for a hybrid/flexible work schedule.

## GREATER NEW BRAUNFELS

Early Care and Education Final Report



An Early Matters San Antonio Report

EarlyMattersSA.org

IN COLLABORATION WITH THE GREATER NEW BRAUNFELS CHAMBER OF COMMERCE

AND THE MCKENNA FOUNDATION







## ASPIRATION STATEMENT

A thriving early childhood ecosystem prioritizes the success of children through strategic support for families, educators, and businesses, driving economic vitality.



#### GOALS



ACCESS TO
QUALITY
LEARNING
AND
DEVELOPMENT



PROFESSIONAL PATHWAYS



PARENT RESOURCES

Every family has
affordable access
to quality early learning
and care in an
environment that meets
the needs of their
child(ren).

Early childhood
educators are
professionally developed,
compensated, and
valued to enable them to
help each child reach
their potential.

Every family is aware of and connected to tools and resources that support them in making the best decisions for their young child(ren).

## CONTENTS

01	02	03	04
CURRENT STATE OF CHILDCARE IN GREATER NEW BRAUNFELS	PROCESS OVERVIEW	GREATER NEW BRAUNFELS PROVIDERS TOP 5 STATEMENTS	BY THE NUMBERS
05	06	07	08
ASPIRATION AND GOALS STATEMENTS	SIGNIFICANT ISSUES AND RECOMMENDATIONS	NEXT STEPS AND ORGANIZATIONAL STRUCTURE	CLOSING NOTES
09			
APPENDIX			

## EXECUTIVE SUMMARY

The Greater New Braunfels Early Care and Education Report is the result of a collaborative effort to understand and address the challenges facing childcare in the Greater New Braunfels area. This work was made possible by the generosity and openness of the community, particularly the providers, business leaders, and stakeholders who welcomed us into their conversations and shared their experiences. We are deeply grateful for the opportunity to work alongside this committed group of individuals dedicated to building a stronger future for children and families.

#### **Why This Matters**

Childcare is at the heart of a thriving community. It shapes the lives of children during their most critical developmental years, supports families in achieving their goals, and directly impacts the local workforce and economy. Yet, in Greater New Braunfels, families and providers face significant barriers—ranging from high costs and staffing shortages to limited access to high-quality programs. These challenges not only affect individual families but ripple through the broader community, influencing business success and economic stability.

#### **Moving Forward**

This report represents the beginning of an important journey. Building on the foundation established by the Greater New Braunfels Chamber of Commerce and the McKenna Foundation, the next steps include forming a steering committee, identifying leadership, and engaging key stakeholders to implement these solutions.

The work ahead is not without challenges, but the opportunity to create meaningful change is within reach. By working together, Greater New Braunfels can build a childcare ecosystem that prioritizes children, empowers educators, and supports families—laying the foundation for long-term economic and community vitality.



# 0 1 C U R R E N T S T A T E O F C H I L D C A R E I N G R E A T E R N E W B R A U N F E L S

Like so many communities across the United States, the Greater New Braunfels area has found itself facing a three-faceted challenge related to childcare and early learning – access, quality, and affordability. This triad of challenges is negatively impacting families and businesses alike, as the impacts of what both Bloomberg and the Financial Times have deemed a "failed market" have come to roost in the daily lives of this community.

As a result of the combined impact of an inability to raise wages, leading to a reduction in staff, and the limitations on what families can pay, providers are reducing the number of children that they are serving and foresee the need to even further shrink or close. This reduction in the total number of seats results in waitlists and some families struggling to find care that enables them to work.

The access issue has been brought to a head by a bill that required centers interested in serving families using Texas Workforce Commission childcare scholarships to earn a Texas Rising Star (TRS) designation by October 2024. With only 12% of providers in the Greater New Braunfels area having earned the TRS rating, access for low-income families has become and will continue to become increasingly difficult. This is further exacerbated by the closure of St. Paul's, one of the few TRS-rated centers in the area.



WITH THE GROWING
UNDERSTANDING THAT
THE EARLY YEARS ARE
THE MOST IMPACTFUL
FOR BRAIN
DEVELOPMENT, THE
IMPORTANCE OF
QUALITY HAS NEVER
BEEN HIGHER FOR
TODAY'S FAMILIES AND
TOMORROW'S
WORKFORCE.

The Greater New Braunfels area faces the challenge of an insufficient number of quality-rated providers. With no NAEYC certified providers and only a small handful that are Texas Rising Star, many families are left with very few choices in finding quality care for their youngest learners. This factor is exacerbated by the limited amount of quality coaching and funding to build quality available in the Greater New Braunfels area. With today's youngest learners entering the workforce less than two decades from now and entering kindergarten further behind than kids were just a few years ago, the current and future workforce will be impacted by this gap.

Affordability is the factor with likely the largest impact. With childcare now costing more than instate tuition at some universities and the cost of care for two children surpassing housing expenses, childcare is markedly unaffordable for most young families. The high and rising cost of a fairly inelastic expense is causing an increasing number of parents to leave the workforce. This has been shared anecdotally by businesses across the Greater New Braunfels area as they are met with rising costs of employee retention, recruitment, and training, as well as the need to pay higher wages for a shrinking labor pool.

The combination of these factors leads to a very challenging current reality that is felt by families and employers across the city.

The trajectory of this situation is challenging, and evidence and economics suggests that the market will not resolve it on its own. Business and community engagement, intervention, and investment will be important to support families, avoid an increasing number of closures, and stem the deleterious impact on local employers.



## PROCESS OVERVIEW

Our work addressing the childcare landscape in Greater New Braunfels began with a call to action from the Greater New Braunfels Chamber of Commerce and the Mckenna Foundation. Their goal was to explore the current state of childcare and its economic implications for the region. To achieve this, a multi-step process was implemented, involving data collection, engagement, and strategic planning with key stakeholders.



#### **KEY STEPS IN THE PROCESS:**

#### STAKEHOLDER ENGAGEMENT

- 1) Separate series of meetings were held with local childcare professionals and business/community leaders.
- i. Three meetings were held with childcare providers and professionals with an average attendance of 20 participants.
- ii. The Business Leaders Convenings were conducted on 4 occasions with an average attendance of 15 participants.
- iii. The chart below outlines the dates of provider meetings and business leader convenings.

Provider Meetings	Business Leader Convenings
08/24/2024	08/27/2024
10/05/2024	09/24/2024
11/16/2024	10/29/2024
	11/21/2024

All meetings were held at the McKenna Center.

- 2) Providers discussed daily challenges, such as financial constraints, staffing shortages, and limited resources for quality improvement.
- 3) Business and community leaders were introduced to the broader economic implications of childcare challenges, both for their businesses and community at large.

#### DATA COLLECTION

- 1) Surveys were distributed to approximately 60 providers, yielding 16 responses that revealed critical barriers and opportunities in the childcare system.
- 2) Workforce insights and quality ratings were analyzed to identify gaps in service and quality.

#### COLLABORATIVE DISCUSSIONS

1) Brainstorming sessions were facilitated amongst providers and business leaders to generate innovative solutions and align goals.

# What is your aspiration for early learning and care in Greater New Braunfels?

88 responses



Community Word Cloud: Key Themes and Priorities.

2) Participants created shared aspirations emphasizing the importance of early childhood education in driving economic vitality.

#### RESEARCH AND RECOMMENDATIONS

- Local childcare professionals and business/community leaders reviewed successful models and best practices from other communities.
- 2) An outline of potential actions was developed, with a focus on connecting businesses to childcare in innovative ways.
- 3) Potential solutions were evaluated and ranked based on their feasibility and impact.



4) Midway through the process, the urgency of this work became undeniable with the closure of St. Paul's Child Development Center, which had served the Greater New Braunfels community for over 40 years. This loss highlighted the critical need for sustainable solutions to support the local childcare ecosystem.

## **Local Impact – Recent News from St. Paul's**



#### **Impact on Businesses**

- 60-80 employees (parents) must secure alternative care or exit the workforce.
- Increased stress on employees.
- Higher risks of turnover and absenteeism.
  - Elevated operational costs for businesses.

#### **Long-Term Considerations**

- What does the closure of a 35-year-old subsidized childcare center signal for other providers?
- How can businesses and communities collaborate to prevent future closures and support new providers?

Impact of St. Paul's Closure: Workforce Challenges and Long-Term Considerations for Providers and Businesses.

#### REPORTING AND NEXT STEPS

- 1) Findings and ideas were consolidated into a comprehensive report, which was shared with stakeholders for their review and input.
- 2) Areas requiring further exploration and support were identified to facilitate the implementation of meaningful change.

## 0 3 **TOP 5 STATEMENTS**



#### **OBJECTIVE**

These statements were gathered from Greater New Braunfels community members and reflect the most pressing challenges identified through discussion. Establishing a shared understanding of the current state of childcare was essential to effectively develop and propose solutions.

## **TOP STATEMENTS**

ON THE CURRENT STATE OF EARLY CHILDHOOD IN GREATER NEW BRAUNFELS

- The system is broken it costs parents too much and we cannot pay educators enough.
- Hiring is adversely affected by significant wage increases in jobs not requiring extra education, like fast food and service sector roles, leading employees to leave or avoid the sector altogether.
- Our Early Childhood Education (ECE) talent need higher pay and recognition as professionals (brain developers). Many are leaving for better opportunities, leading to a growing talent/workforce crisis.
- We saddle families at their poorest (in their early 20s) with a financial burden often equivalent to what they may pay eighteen years later for college.
- Business leaders and the broader community frequently overlook the essential role that Early Childhood Education (ECE) plays in shaping both the current and future workforce. Awareness has increased for many, particularly during the pandemic, when they had no option but to have their children at home.

#### INSIGHTS

The top five statements reflect key issues that shaped the focus of the survey and broader discussions. By centering on the lived experiences of providers, these insights ensured the survey questions directly addressed the challenges they face and aligned with their priorities for actionable solutions.

## 0 4 BY THE **NUMBERS**



For many families, the cost of childcare in Greater New Braunfels rivals that of in-state college tuition, creating financial strain at a time when parents are often in the early stages of their careers. This financial burden is compounded by the fact that over 70% of Greater New Braunfels workers commute to the city, increasing the demand for accessible and reliable childcare close to work.

Low-income families in New Braunfels face significant barriers to accessing affordable, high-quality childcare. Although Workforce Solutions Alamo provides subsidies for some low-income families, these subsidies can only be utilized at centers that meet the Texas Rising Star (TRS) threshold. Currently, only 6 out of 56 centers have achieved TRS quality standards, severely limiting options for families relying on financial assistance. This situation underscores a critical gap in access for financially disadvantaged families.

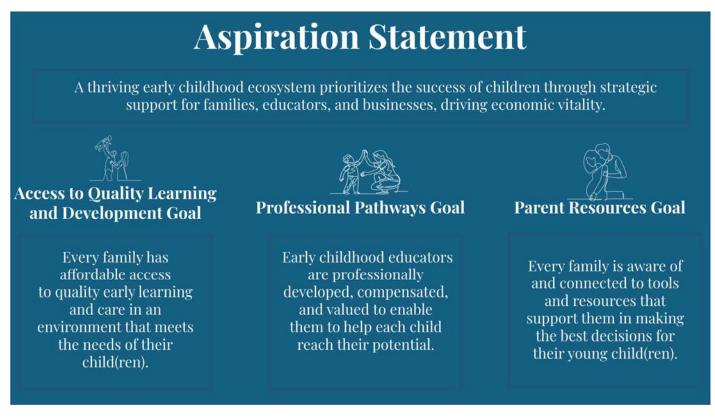
In an effort to understand these challenges better, approximately 60 surveys were sent out, with 16 responses returned. These responses provided key insights into pressing issues facing both providers and families:

- 1) **Staffing Shortages**: 25% of centers reported reducing their capacity due to difficulties in hiring qualified staff. And, 25% of centers anticipate further reductions.
- 2) **Financial Constraints**: Providers face rising costs for food, utilities, and insurance, limiting their ability to raise wages without significantly increasing tuition.
- 3) **Enrollment Challenges**: Several centers reported operating below capacity due to staffing shortages, with some reducing their service capacity by 50 to 100 seats.
- 4) **Public Pre-K Competition**: Enrollment has decreased in some centers as families opt for free or reduced cost public Pre-K, leaving private providers with a larger proportion of costly infant and toddler care.
- 5) **Quality Improvement Barriers**: Many providers struggle to maintain low teacher-to-child ratios and support professional development, with 67% citing hiring challenges as a significant barrier to quality improvements.

## ASPIRATION AND GOALS STATEMENTS

#### **OBJECTIVES**

The aspiration and goals in this report were collaboratively developed through a series of discussions with childcare providers, business leaders, and community stakeholders. The survey results played a key role in shaping the focus areas of our discussions, providing valuable insights that guided the development of the goals. These collaborative sessions were vital in capturing the diverse perspectives necessary to create a shared vision for the future of early childhood education in Greater New Braunfels. The goals were further refined through multiple rounds of feedback to ensure alignment with the needs and priorities of all groups involved. The collective work centered on three interconnected focus areas, each designed to align with and support the overarching aspiration statement:



#### LOOKING AHEAD

These aspirations and goals represent a unified vision of the early education ecosystem that stakeholders hope to create—a system where children thrive, families are supported, and educators are valued. By focusing on these priorities, Greater New Braunfels can lay the foundation for an early learning environment that fosters long-term community and economic growth.

## SIGNIFICANT ISSUES AND SOLUTIONS

Throughout the collaborative process, several significant issues were identified and analyzed. Groups and stakeholders worked collectively to propose potential solutions, guided by the aspiration and goal statements that framed the discussions. These solutions were further informed by data collected through surveys and the lived experiences shared by providers, ensuring alignment with the needs and priorities of the community. The following is a detailed list of the significant issues identified during this process:

#### SIGNIFICANT ISSUES

#### The Early Childhood Market Is Challenged

- Costs too much for families.
- Providers shrinking and going out of business (The availability of free or reduced cost public Pre-K is impacting this issue).
- Educators make too little to stay.
- With families leaving the workforce due to childcare challenges, businesses are paying more for a smaller pool of talent.

#### **Providers Are Sub-Scale**

- The prevalence of single site operators, combined with the absence of a centralized shared services function available in the area, leads to high administrative burdens.
- No early childhood community of practice.
- Quality improvement coaching capacity is 1/5 of a mentor FTE.

#### **No Central Marketplace**

- Advertising/marketing for providers is limited.
- Lack of navigational or search tools for parents/families.

#### **Recruitment and Retention in the Business Sector**

• Employers do not have enough ways to address/support their employees and a workforce with young children.

#### **Underdeveloped Early Childhood Education Policies**

• A critical part of the community with an insufficiently developed policy framework.

#### POSSIBLE SOLUTIONS

Several potential solutions were identified through in-depth and collaborative discussions within each group. These solutions emerged from a thorough examination of challenges, incorporating diverse perspectives and expertise to ensure a comprehensive approach. The following is a detailed list of the proposed solutions, along with contextual information to highlight their relevance and potential impact.

#### **Description** Solution Search Tool An online tool for families to find childcare slots in the community based on their preferences. Provides real-time updates on enrollment and showcases what each center offers. On Site/Near Site Businesses and providers collaborate to establish childcare facilities on-site or near the workplace. Childcare Financial support from businesses is exchanged for childcare spaces dedicated to employees. **Shared Services** Administrative, professional development, business coaching, group purchasing, and bargaining power are shared among providers. • Quality coaching to improve program quality, strengthen workforce development, and support educator retention.

#### Solution **Description Tri-Share Program** A cost-sharing model involving businesses, the public sector, and families to make childcare more affordable for families. · Improves employee recruitment and retention for participating businesses. **Contracted Slots** · Businesses partner with childcare centers to reserve slots for their employees by covering the associated costs. **Business Incentives for** Childcare stipends provided by employers to reduce or cover the cost of childcare for their employees. **Employees** Encourages workforce participation and alleviates childcare affordability challenges.

#### ADDITIONAL SOLUTIONS

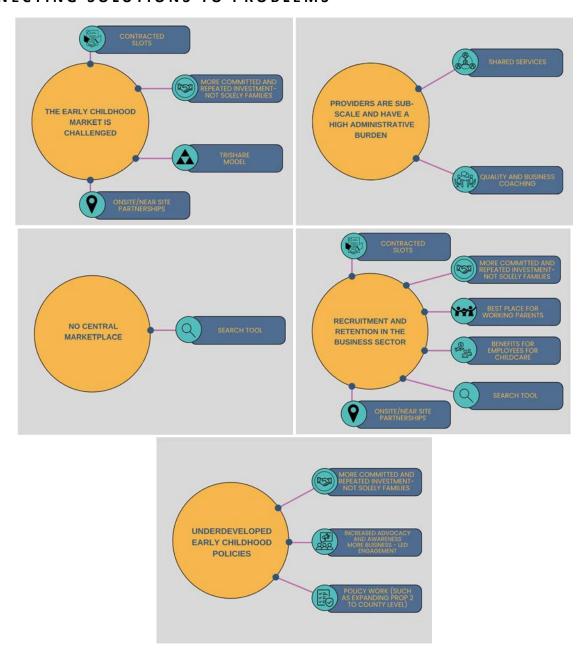
In addition to the core proposed solutions, the following recommendations emerged as critical strategies to address systemic challenges and support the early childhood ecosystem:

**Increased Advocacy and Awareness:** Encouraging more business-led engagement to drive awareness of early childhood education's impact on workforce and community vitality.

**Policy Work:** Advancing targeted policy initiatives, such as expanding Proposition 2 to the county level, to improve funding access and create a more supportive policy framework for providers.

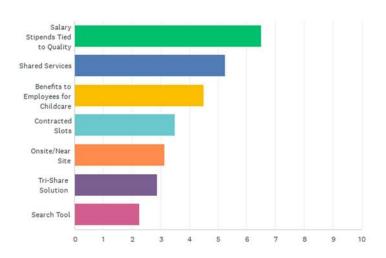
These recommendations, while practical and actionable, offer meaningful pathways for addressing immediate needs and laying the foundation for long-term, sustainable improvements.

#### CONNECTING SOLUTIONS TO PROBLEMS



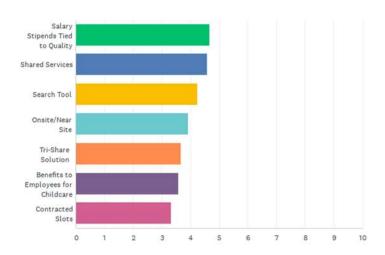
## PROVIDER PERSPECTIVES: ALIGNING INDIVIDUAL AND COMMUNITY NEEDS

Q1 In what order would you rank these solutions?



Best Solution for Me

Q1 In what order would you rank these solutions?



Best Solution for My Community

When providers were asked to rank solutions that would have the greatest impact, two priorities emerged consistently for both their *individual needs* and what they saw as best for the *broader community*:

- 1. Salary/Stipends Tied to Quality
- 2. Shared Services

This alignment sends a powerful message: supporting workforce compensation and reducing operational burdens for providers are essential steps toward building a sustainable early childhood ecosystem. These solutions are not only critical for providers themselves but also for the broader community, including local businesses, which depend on a stable and accessible childcare system to support their workforce.

Providers also highlighted **Benefits to Employees for Childcare** as a key solution for their individual needs, while the **Search Tool** ranked as an important solution for the community. These preferences underscore the dual challenge of ensuring educators are supported in their roles while families can access care seamlessly—both of which directly impact workforce participation and business stability.

Addressing these priorities will require a collaborative approach. Businesses, as key stakeholders, are uniquely positioned to contribute to these efforts—whether through direct support like childcare stipends, participation in shared services alliances, or advocacy for policies that bolster the childcare workforce. By investing in these solutions, businesses not only meet the needs of their employees but also play an active role in strengthening the local economy and ensuring long-term success for families, providers, and the community as a whole.



# NEXT STEPS AND ORGANIZATIONAL STRUCTURE

After an in-depth review of all proposed solutions with both groups and stakeholders, Early Matters San Antonio recommends some first steps and practices to address the needs of the Greater New Braunfels Area.

To initiate this work, Early Matters San Antonio recommends the formation of a steering committee that includes leadership from the Greater New Braunfels Chamber of Commerce and the McKenna Foundation. This committee will play a critical role in guiding and overseeing the implementation of the proposed solutions, ensuring diverse perspectives and expertise are incorporated into the process. Here is a recommended framework for that group:

Steering Committee	Role							
Business and Civic Leaders	Advocate for workforce needs and employer-driven solutions.							
Greater New Braunfels Chamber	Provide local economic insights, facilitate partnerships, and outreach.							
Representative	Frovide local economic maignts, facilitate partnersmps, and outreach.							
McKenna Foundation	Offer leadership, resources, and enerational support for implementation							
Representative	Offer leadership, resources, and operational support for implementation.							
Early Education Representative	Share provider perspectives, ensure alignment with community priorities.							

Early Matters recommends continuing the work that the McKenna Foundation has already committed to providing. This includes supporting early childhood providers by organizing and hosting helpful training, hosting convenings for providers and stakeholders to foster collaboration, and administering an email list to facilitate quick and consistent communication. These efforts will strengthen the network of early childhood providers and contribute to building a robust community of practice in the region.



#### RECOMMENDED INITIATIVES:

#### I.BUILDING A SHARED SERVICE ALLIANCE

- **1. Create the Program Framework**: Assemble a dedicated group, potentially led by the McKenna Foundation, to oversee the development of the SSA. This committee will be responsible for guiding the initiative, setting objectives, and ensuring alignment with community needs.
- **2. Conduct Workgroup Meetings**: Organize sessions with local early childhood education providers to identify and prioritize the shared services that would be most beneficial and feasible. These services may include administrative support, professional development, business coaching, and access to child management software.
- **3.** Engage Existing Alliances for Expertise: Collaborate with established Shared Services Alliances in San Antonio, such as the Early Learning Shared Services Alliance of San Antonio (ELSSA), to gain insights and best practices. Leveraging their experience can inform the development of a tailored approach for Greater New Braunfels. The Greater New Braunfels Chamber of Commerce has offered to provide business coaching and mentoring as part of this effort.
- **4. Build Interest Among Providers**: Actively recruit early childhood education providers to participate in the SSA by highlighting the benefits, such as reduced operational burdens and enhanced program quality.
- **5. Define Leadership and Operational Structure**: Identify key stakeholders who will manage the SSA, establish financial frameworks, and set clear goals for the first three years. This includes determining the lead entity responsible for coordinating member programs and implementing shared services.

#### II.IMPLEMENT A TRI-SHARE MODEL

- 1. Create the Program Framework
  - **Design Operational Processes**: Determine how the program will divide costs among public funding, employers, and employees (e.g., a 1/3-1/3 split).
  - **Develop Eligibility Criteria**: Define participant qualifications, such as income thresholds and employment status.
  - **Identify a Coordinating Entity**: Appoint a facilitator to manage operations, including fund distribution, employer engagement, and provider connections.
- **2. Gauge Business Interest** (in tandem with funding efforts as they support each other)
  - **Engage Local Employers:** Present the program as a way to attract and retain employees by reducing their childcare costs.
  - Offer an Opt-In Structure: Allow businesses to voluntarily contribute to the program and highlight its potential to enhance employee satisfaction and productivity. In the Dallas pilot, the full allotment of businesses was obtained within days of the opportunity opening.
- **3. Source Funding** (in tandem with gauging business interest as they support each other)
  - **Secure Public Funds**: Obtain public funding through municipal or county budgets, state resources, or federal grants. In the Dallas pilot, county funds were allocated to meet this requirement.

#### 4. Connect with Child Care Providers

- **Educate Providers**: Host informational sessions to explain how the program will work, including enrollment processes and financial benefits for providers.
- **Establish Ongoing Communication**: Create a feedback loop to address provider concerns and maintain program efficiency.

#### 5. Launch, Monitor, and Evaluate the Program

- Promote the Program: Conduct a public awareness campaign to inform employers, employees, and providers.
- **Track Metrics:** Measure participation rates, childcare utilization, and program outcomes to refine and scale the initiative over time.

#### III.TEACHER INCENTIVES TIED TO QUALITY (T4T MODEL)

Launching the T4T program requires a strategic and phased approach to address the shortage of skilled infant and toddler teachers. Below are the recommended steps for implementation:

#### 1. Establish a Steering Committee

- Form a leadership group to oversee the program's design and implementation.
- Include representatives from key stakeholders such as Early Matters, local childcare centers, and potential funders.

#### 2. Define Program Goals and Assumptions

- Clearly articulate the program's objectives, such as increasing the education level of infant/toddler educators, stabilizing staffing through retention stipends, and enhancing program quality.
- Establish guiding principles, including the importance of professional learning and the role of stability in improving care quality.

#### 3. Secure Funding and Partnerships

- Partner with funding sources to provide scholarships for Child Development Associates (CDA) credentialing.
- Identify funding sources to cover credentialing costs (\$425 per participant) and stipends for retention (\$1,500 per teacher).

#### 4. Recruit Participants

- Target educators working with infants and toddlers at childcare centers in the Greater New Braunfels area.
- Ensure participants meet eligibility criteria, including employment at qualifying centers and willingness to complete the CDA credential program.

#### 5. Launch the CDA Credentialing Program

- Partner with a funding source to deliver the 120-hour CDA credential course.
- Include a mix of instructional hours, home assignments, and portfolio development.
- Provide support for participants to meet the requirement of 480 hours of experience within three years of credential submission.

#### **6. Implement Retention Incentives**

- Distribute stipends to incentivize educators to complete the program and remain in their positions:
- \$500 upon completing the CDA course and passing the exam.
- \$500 for staying in the role for six months.
- \$500 for staying in the role for one year.
- Explore extending stipends to subsequent years to sustain retention.

#### 7. Monitor and Evaluate Program Outcomes

- Track participant progress, including course completion, credential attainment, and retention rates.
- Gather feedback from educators and childcare centers to refine the program.
- Report outcomes to stakeholders to demonstrate impact and attract ongoing support.



## CLOSING NOTES

The Greater New Braunfels Early Care and Education Report underscores critical challenges and opportunities in the local childcare landscape. Families face financial strain as childcare costs often rival college tuition, while providers navigate staffing shortages, rising operational costs, and limited resources for professional development. These challenges not only impact families but also ripple through the workforce and local economy, where businesses struggle with employee retention and a shrinking labor pool.

This report lays out actionable steps to address these issues, starting with the formation of a Shared Services Alliance (SSA), the adoption of a Tri-Share Model to support childcare affordability and access, and the implementation of the Teachers for Toddlers (T4T) program. These initiatives represent significant progress, aimed at reducing administrative burdens, fostering collaboration, and enhancing workforce stability.

We extend our deepest gratitude to the Greater New Braunfels Chamber of Commerce, the McKenna Foundation, early education providers, business leaders, and stakeholders who contributed their time, insights, and expertise. This report is not the end, but a foundation for meaningful change—one that holds the potential to transform early childhood care and education in Greater New Braunfels for generations to come. By working together, the community can create a thriving ecosystem that supports children, families, educators, and the broader community.



## APPENDIX I

#### GREATER NEW BRAUNFELS EARLY CHILDHOOD CENTERS SURVEY

#### OVERVIEW

The New Braunfels Early Childhood Centers survey provided important insights into the current challenges, operational constraints, and future aspirations of childcare providers. A total of 16 centers participated in the survey, offering detailed feedback on issues such as staffing shortages, financial pressures, quality improvement, and their capacity to serve children in early childhood programs.

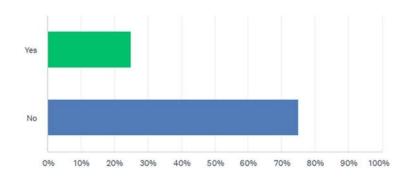
#### **KEY DATA POINTS**

**Participants**: The participating centers represented a diverse range of organizational structures. Voices from all aspects of the childcare landscape were included, from non-profits and for-profits to Head Start programs, district-based centers, home-based care, and religious organizations.

**Current Enrollment and Openings**: Many centers are not serving their full capacity, often due to difficulties in hiring qualified staff. For example, one preschool had to reduce the number of children they could serve by 50 seats due to staffing shortages and another center reported reducing capacity by 100 seats.

**Staffing Challenges**: A notable 25% of centers reported having reduced the number of children they could serve due to difficulties finding qualified staff, and 25% anticipate further reductions in the coming year.

Q10 In the last year, have you reduced the number of children that you can serve due to challenges finding qualified staff?

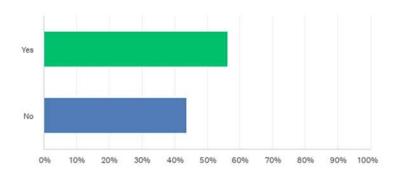


**Quality Improvement**: Centers rated their ability to make improvements in critical areas. Some centers found maintaining low teacher-to-child ratios difficult (20%), while others highlighted challenges with hiring qualified staff (66.67 ranked this as one of the hardest/level 5) and support teachers attaining higher levels of teacher education and professional training which received nearly level 5 (hardest) by 29% of survey takers.

**Financial Pressures**: Centers reported increasing costs for food, utilities, and insurance, making it difficult to raise teacher pay without significantly increasing tuition. 87.5% of centers rely primarily on family payments to cover the cost of care, with some centers supplementing tuition income through funding from parent organizations, government subsidies, or scholarships.

**Expansion Interest**: Despite these challenges, 56.25% of respondents expressed an interest in expanding their services, either by growing their current operations or opening additional sites.

Q13 Do you have any interest in expanding your service to provide care for more children either by growing your current operation or opening an additional site?



#### CHALLENGES FACED BY PROVIDERS

**Staffing Shortages**: Hiring and retaining qualified staff remains the most significant challenge for many centers. While some providers have increased wages to attract more candidates, inflation and financial constraints limit how much they can offer. In addition to hiring challenges, the data also highlights that professional development and training for staff can be barriers for centers at times.

**Financial Constraints**: Many centers are grappling with the financial burden of rising operational costs, including utility bills, food, and insurance.

**Public Pre-K Competition**: Several centers reported losing enrollment to public Pre-K programs, which provide free or lower-cost care for preschool-aged children.



Notable Quotes From Respondents:

"The inflation is making everything cost more, yet parents are also experiencing this in their homes so they can't afford to pay more for childcare, so we can't increase our prices."

"Public Pre-K is taking the older children, leaving us with infants and toddlers, which are more expensive to care for, and we can't financially sustain our program on just infants alone."

"Operating costs are increasing, and we don't have the funds to improve our learning environments."

"We are being stretched thin with the rising costs of operation, and our families can't afford higher tuition, making it hard to raise teacher pay."

## APPENDIX II

#### GREATER NEW BRAUNFELS PROVIDERS DATA

		Operation/Caregiver Name	A ddres s		State	Zip		Phone Type				Email Address				30,1001	Mon -	resus monig star m	ccepts ChildCare Scholarshi	ys believe
		V	205 S CASTELL	NEW BRAUNF	776	Historia	10000	830-606- Licensed	Full	1400000	-	school@firstpr	-	-	-0	13,771	FH: 7:00 AM-6:00		144	
0392		First Protestant School	AVE 572 W	ELS	TX	78130	Comel	4110 Center	Permit	5/31/2019	251	otestant.com	Y	Y	γ	Y	PM Mon -		No	2
		FUMC Day School,	SAN ANTONIO E	NEW BRAUNF				830-608- Licensed				dayschool@fu					Fri: 8:15 AM-3:00			
801		Kindergarten and MDO	57 1815	ELS	TX	78130	Comal	1724 Center	Permit	10/2/1989	110	menb. or g	Y	Y	Y	Y	PM Mon-		No	1
			SANTA	NEW BRAUNF				830-625- Licensed	Full			preschool					Fri: 7:00 AM-6:00			
420		St. Paul Lutheran Preschool	AVE 984 W	ELS	TX	78130	Comal	2044 Center	Permit	3/14/1986	101	@nbs tpaul.org	Y	Υ.	Y	Y	PM Mon -	4-5 tar	Yes	1
		LoB/s Daycare and	SAN ANTONIO E	NEW				830-837- Licensed	Full			Loll i sdaycarean dpr eschool @g					Fri: 7:00 AM-6:00			
3530		Preschool	ST	ELS	TX	78130	Comal	5277 Center	Permit	9/7/2023	83	mail.com	Y	Y	γ	Y	PM Mon -		No	
		New Braunfels Head Start	1023 W BRIDGE	NEW				830-294- Licensed	64			jcantu@ccsct.o					Fri: 7:30 AM-3:30			
5218		Center	ST	ELS	TX	78130	Comal	0142 Center Licensed	Permit	1/26/2022	45	rg	Υ	Y	Y	N	PM Mon-		No	
			1156 MAGAZIN E	NEW				Child-				tworiversacade					Fri: 8:00			
959		Two Rivers Academy	E AVE	EL5	TX	78130	Comal	210-422- Care 0011 Home	Full Permit	1/9/2024	12	mynb@gmail.c om	:Y	γ:	· Y	Y	AM-4:30 PM		No	
			373	NEW													Mon - Thu:			
059		Kids Day Out	HOWARD B	ELS	TX	78130	Comal	830-629- Licensed 2286 Center F	Full Permit	4/27/1999	80	kdodirector@n bpres.org	Y	Y	y	Y	8:45 AM- 1:30 PM		No	
			1231 HUISACH	NEW				Listed									Mon - Fri: 7:00			
260		BIANCA CASTILLO- MARTINEZ	E AVE APT 503	BRAUNF	TX	78130	Comal	830-475- Family 0334 Home L	isted	7/14/2023	3		Y	Y	Ÿ	Y	AM-6:30 PM		No	
			608	NEW				Register ed Child-									Mon- Fri: 7:30			
1026		Sylvia Delavan	BAVARIA B N DR		TX	70130	Control	830-237- Care 2759 Home	Register	3/15/2011	12	namy_by_day @hotmail.com		v	v	W	AM-5:30 PM		No	
1020		Syma Delavan	540	NEW	1.0	70430	COPPER	2737 HUHE	eu	STUREULL	32	gricenancom		- 4.		10	Mon - Fri: 2:45		140	
			HOWARD B	RAUNE	The	78130		210-560- Licensed		2000000	100					- 24	PM-6:00			
145	668	Y School Age @Seele	ST	ELS	TX	78130	Comal		Permit	2/9/2018	100		N	N.	N	Y	PM Mon-	3-S tar	Yes	
			351 MCKENN B					Eisted 830-822- Family									Fri: 8:00 AM-5:00			
699		Esther Sanchez	A AVE	ELS	TX	78130	Comal	6610 Home	Listed	3/5/2024	3		N	N:	N	N	PM Mon -		No.	
			167 CARDINA E	NEW				Listed 830-237- Family				pi okwy1974@y					Fri: 8:00 AM-6:00			
376		Melissa Smith	LDR	ELS	TX	78130	Comal	2659 Home	Listed	9/28/2021	3	ahoo.com	N.	N	N	N	PM Mon-		No	
			1001 MISSION B	NEW				830-358- Licensed	Full			I earning the ir					Thu; 8:00 AM-			
684		Learning Their Way	DR	EL5	TX	78130	Comal	7718 Center Licensed	Permit	1/27/2021	51	wa y@yahoo.com	N	N	Y	Y	3:00 PM Mon -		No	
		Ms. Debbie's Darlings	445 RAVEN	NEW BRAUNF				Child- 830-708- Care	Foll			msdeb bi esdart i ngs@yahoo.co					Fri: 7:00 AM-5:30			
557		Preschool	RDG	ELS	TX	78130	Cornal	7503 Home	Permit	6/27/2008	12	m m	Y	Y:	У	Y	PM	4-S tar	Yes	
		2202207070707070	14295	NEW													Mon- Fri: 6:30			
2423	810	The Children's Courtyard, Inc.	WALNUT B AVE	ELS	TX	78130	Comal		Permit	7/8/2020	187	3229@children scourtyard.com	Y	Y	Y	N	AM-6:00 PM	Entry-Level	Yes	
			1466	NEW				Register ed Child	8								Mon - Fri: 7:00			
044		Peggy Podgurski	MARIGOL B D DR	ELS.	TX	78130	Comal	830-822 - Care 4949 Home	Register ed	4/5/1994	12		٧	Y	Y	٧	AM-6:00 PM		No	
			1278	NEW													Mon - Fr:: 6:30			
1428		A Bright Beginning Learning F Center	T DR	BRAUNF ELS	TX	78130	Comal	830-609- Licensed 9151 Center	Initial Permit	9/9/2024	46	khardinbrightst ar t@gmai L	Y	Y	γ	Y	AM-6:00 PM		Yes	
			2343 W SAN	NEW								com					Mon - Fri: 2:45			
173	668	Y School Age @ Lone Star A Elementary	NTONIO BRA		TX	78130	Comal	210-286- Licensed 8944 Center	Full Permit	2/7/2007	68	al lyso ng@ymca satx . org	N	N	v		PM-6:00 PM	Entry-Level	Yes	
		Control of the Contro	996	NEW				Licensed Child-				30001,018					Mon - Fri: 7:00			
134		Early Learning Cottage	HOLLYHO E		TX	78130	Count	832-651- Care	Full	2/2/2014	10	l eig hben sone d u@gmail.com					AM-5:30 PM		No	
		Early Learning Consider	19939	SAN	- 1/4	79430	Surren	Licensed Child-		. FJ-SURWAN	49	segmenton		7			Mon - Fri: 7:30		***	
202		200000000000000000000000000000000000000	SCHNEID A	INOTIA	1240	//24 DUU		830-822- Care	Full		22		-	20	122		AM-5:30		2000	
212		Precious Pearls	ERLN	0	TX	78266	Comal	5217 Home	Permit	1/5/2018	11		N	Y	Y	Y	PM Mon-		Yes	
		Crossroads Church and	1895 5 WALNUT B	RAUNF				830-626- Licensed	Fell			pr eschool @cro seroadstx.churc					Frc 7:30 AM-5:30			
001		Preschool	AVE	ELS	TX	78130	Comel	8614 Center	Permit	3/21/2018	117	h	Y	Y	Y	Y	PM Mon-	Entry-Level	Yes	
			2797 S DH 8	NEW BRAUNF				830-620- Licensed				a_ei nstei ns@ya					Fri: 7:30 AM-5:30			
32		Little Einsteins, L.L.C.	35	ELS	TX	78130	Comal	5453 Center	Permit	5/6/2003	71	hoo , com	Y	Y	Y	Y	PM Mon -	4-S tar	Yes	
			1021 MISTY	NEW BRAUNF				Listed 512-938- Family									Fri: 7:00 AM-7:00			
701		Tiffany Hasty	ACRES DR		TX	78130	Comul	9495 Home	Listed	6/26/2023	3		Y	Y	Y	Y	PM Mon-		No	
		Y School Age @ Walnut	1900 S WALNUT B	NEW				210-601- Licensed	Full			al lyso nellivenca					Fri: 7:00 AM-6:00			
480	668	Y School Age to Walnut Springs	AVE AVE	ELS.	TX	78130	Comal		Permit	1/18/2022	50	al lyso nggymca. satx . org	N	N.	N	Y	PM	Entry-Level	Yes	
				NEW				Listed									Fri: 7:30			
1955		Lisa Kay Booth	1412 RIVER RD	ELS	TX	78132	Comal	830-387- Family 6597 Home	Listed	7/18/2024	3		N	N	н	N	AM-6:00 PM		No	
			19115	NEW													Mon - Fri: 2:30			
627	668	Y School Age @ Memorial W Elementary		INF ELS	TX	78130	Comal	210-924- Licensed 2277 Center	Full Permit	8/20/2024	50	childcare@ymc asatx.org	N	N.	N	Y	PM-6:00 PM		No	
			737 W	NEW													Mon - Fri: 6:30			
14		Triple L Ranch Child Development Center	COUNTY B	RAUNF	TX	78130	Guadalu	830-620-Licensed 0254 Center	Full Permit	9/13/2005	307	triplet_cdc@ya	Y	¥	Y	Y	AM-6:00 PM	Entry-Level	No	
				NEW													Mon - Fre: 7:00		37.0	
382		Tinker Haus Early Learning Depot	COUNTY B	RAUNE	TX	79130	Court	830-312- Licensed 7155 Center	Full Permit	2/7/2024	107	tinkerhausdirec		v	v		AM-5:30 PM		No	
/A/A		Depot			18	/6130	Comple		remit	2/1/2024	107	tor @g mai L com		- 2	-		Mon-		NO.	
			2067 DRAGON B	RAUNE				Listed 830-837- Family									Sun: 9:00 AM-			
1145		Melissa Bustos	TRL		TX	78130	pe	4313 Home	Listed	4/25/2018	3		N	Υ.	Y	N	5:30 PM Mon -		No .	
			1365 W COUNTY B	RAUNE				830-387-Licensed	Full			bluebirdkidsaca demy@yahoo.c					Fri: 6:00 AM-6:00			
705		Blue Bird Kids Academy	LINE RD		TX	78130	pe	5096 Center	Permit	10/10/2013	175	om	Y	Y	Y	Y	PM Mon -	Entry-Level	Yes	
			2047 COMMO BE					830-620- Licensed	E-II			tace12346latt					Fri: 7:00 AM-6:00			
		Through A Child's Eyes	NST		TV	70130	Possel	5998 Center		10/15/2012	100	net	100			100	PM		No	

1737303		New Braunfels Academy	2065 S WALNUT B AVE	NEW IRAUNF ELS	TX	78130	830-221- Licensed Comal 7434 Center	Full Permit	4/14/2023	83	i nfo@ne wbr au nfelsacademy.c om	¥	Ÿ	٧	Y	Mon - Fri: 6:30 AM-6:00 PM		No	45
1158626			1215 ERVENBE E RG AVE		TX	70100	830-627- Licensed	Full		80	(nfo@th emor ga		v	-		Mon - Fri: 6:30 AM-6:00	Table 1 (1)	2000	24
1120010		The Morgan Center, LLC	2230 INDEPEN	ELS NEW	18.	76130	Comal 9222 Center	Permit	1/9/2011	80	i nfo@ki dsrki ds		-	.1		Mon - Fri: 7:00	Entry-Level	30,763	24
1699557		Kids 'R' Kids Learning A cade my	DENCE DR		TX	78132	830-856- Licensed Comal 2727 Center	Full Permit	7/20/2020	288	westpointe.co m	Y	γ	γ	γ	AM-6:00 PM	4-5 tar	Yes	25
			2187 N RANCH ESTATES B	NEW BRAUNF			Register ed Child- Guadalu210-722- Care	Register			del ar osar ose@					Mon- Fri: 12:00 AM- 12:00			
1326426		Rosalinda DeLaRosa	672 S	ELS	TX	78130	pe 8261 Home	ed	7/11/2011	12	ymail.com newbraun fel s@	Y	¥	Y	Y	Mon - Fri: 6:00		No	2
1739371		Kiddie Academy of New Braunfels	KOWALD B		TX	78130	830-420- Licensed Comal 6300 Center	Permit	4/14/2023	182	kiddieacademy.	Y	y	γ	γ	AM-6:00 PM		No	32
1693702		Cheyenne's Daycare	1042 MELLOW B BREEZE	NEW IRAUNF ELS	TX	78130	Licensed Child- 830-730 Care Comal 3820 Home	Full	1/21/2020	12	cheyebbe18@g mail.com	v	V		¥	Mon - Fri: 7:30 AM-5:30 PM	Entry-Level	Ves	23
			1994	NEW BRAUNF			Listed 815-200- Family									Mon - Fri: 7:00 AM-5:00			
1633365		Ixtchel Fisher	MDWS	ELS NEW	TX	78130	Comal 0657 Home	Listed	11/2/2016	3		Y	Y	N	N	PM Mon - Fri: 7:00		No	0
1682062		Rosemary Montoya	323 STONE PT	BRAUNF	TX	78130	Z10-426- Family Comal 4196 Home	Listed	11/19/2018	3	rosiem2603@y ahoo.com	N	Y	N	N	AM-5.00 PM		No	0
			2056 SUNDAN CE PKWY B	NEW			Listed 713-269- Family									Mon - Fri: 8:00 AM-5:00			
1788772		Marilim Guardado	APT 2117 2325 BROKEN	ELS NEW	TX	78130	Comal 0300 Home Licensed Child-	Listed	4/23/2024	3	pee kabo opr esc	N	Y	Y	N	PM Mon - Fri: 8:30		No	0
1776477		Peekaboo Preschool	WHEEL		TX	78130	Guadalu940-782- Care pe 0334 Home	Full Permit	11/13/2023	12	hoo Lill c@gmai L com	N	Y	Y	Y	AM-3:00 PM		No	1
		The Children's Courtyard,	241 WATERS	NEW			830-625- Licensed	Full			3230@children					Mon - Fri; 6:30 AM-6:30			
1692438	810	Inc.	VLG	ELS	TX	78132	Comal 4404 Center	Permit	12/30/2019	229	scourtyard.com	Y	Y	Υ	Y	PM Mon -	Entry-Level	Yes	34
1496406		Gruene Tree Learning Center	2629 COMMO BE N ST	NEW RAUNF ELS	TX	78130	830-625- Licensed Comal 7200 Center	Permit	4/11/2013	135	gruenetreelear ningcenter@g mail.com	N	Y	У	CYC.	Fri: 7:30 AM-5:00 PM		. No	4
			203 CAMERO B	NEW			Licensed Child- Guadalu830-832- Care	Full			rmtervalon@h					Mon - Fri: 7:00 AM-5:30			
1681725		Babys First Daycare	N DR 1123 STONE	NEW BRAUNF	TX	78130	pe 7912 Home Licensed Child- Guadalu830-214- Care		4/17/2019	12	otmai I, com	· ·	Y	Y	Y	PM Mon - Fri: 7:00 AM-5:30	2-S tar	Ves	10
1331366		Alisha Kelley	PATH	ELS	TX	78130	pe 5052 Home	Permit	6/7/2012	12		Ÿ	Υ	γ	Y	PM Mon -		No	12
1349966		Brilliant Starts Learning A cade my	2101 FM B 1101	NEW BRAUNF ELS	TX	78130	830-708- Licensed Comal 2752 Center	Full Permit	2/8/2012	145	br il li antstartsl e ar nin gacade my @g mai l. com	Y	٧	Y	Y	Fri: 6:30 AM-6:00 PM Mon -	4-5 tar	No	24
1699280		A Creative Learning Ctr	311 FM 306 BLDG F 2	NEW BRAUNF ELS	TX	78130	830-626- Licensed Comal 8440 Center	Full Permit	1/17/2020	200	creative.learnin g@hotmail.co m.	Y	Y	Y	Y	Fri: 7:00 AM-6:00 PM	Entry-Level	Yes	16
1029006	668	Y School Age @ Klein	2620 KLEIN WAY	NEW BRAUNF	TX	78130	Guadalu210-683-Licensed	Full	2/23/2010	70						Mon - Fri: 2:45 PM-6:00	Entry-Level	Yes	
1024006	608	Elementary	2813	NEW BRAUNF	1X	78130	pe 6620 Center Licensed Child- Guadalu510-410- Care		2/23/2010	70	caroliane anche	N	N	N	To a second	PM Mon - Fri: 8:00 AM-5:00	Entry-Level	Tes	5
1728123		Safe Steps Home Daycare	BERRY RD	ELS	TX	78130	pe 7010 Home Licensed	Permit	3/2/2022	12	ta@yahoo.com	N	γ	Y	Y	PM Mon -	Entry-Level	No	5
1671747		Imagine That	207 LUCINDA B DR	NEW BRAUNF ELS	TX	78130	Guadalu830-237- Care pe 6261 Home	Full Permit	9/24/2018	12	MsCasey101@g mail.com	γ	Y	·γ	γ	Fri: 7:30 AM-5:30 PM Mon -	Entry-Level	Yes	c 1
1798165		Rebecca Elizabeth Erben	4519 LEGEND TRL	NEW BRAUNF ELS	TX	78130	Guadalu830-463- Family pe 7927 Home	Listed	7/10/2024			N	N.	N	N	Fri: 9:00 AM-5:00 PM		No	1:
			582	NEW		-			- Same		newbr aun fel stx					Mon - Fri: 7:00			
1733836		The Goddard School	GENEVA ST 5068 OLD	ELS	TX	78132	830-420- Licenses Comal 6700 Center I	s Full Permit	10/28/2022	182	@goddardscho ol s. com	Y	٧	Y	Y	AM-6:00 PM Mon -		Yes	11
1791992		Carmen Arreguin	HIGHWAY 81 UNIT 919	NEW BRAUNF ELS	TX	78132	Eisted 830-730- Family Comal 2302 Home I	isted	8/26/2024	3		N	N	N	N	Fri: 8:00 AM-3:30 PM		No	1
				NEW	11000		Register ed Child			12.00						Mon - Fric 7:30			
820570		Jessica Leister	5116 FM B 482 3237	ELS	TX	78132	830-237- Care Comal 1164 Home	Registe	10/16/2002	12	Leister jessica@ yaho o. com	Y	Y	Y	N	AM-5:30 PM Mon -		No	10
*****		C.A.V.C.C.W.	SWALLO W	NEW BRAUNF	1.00	2004.00	Listed 325-213- Family		2410410000	2.00						Thu: 8:00 AM-			
1716687		Angla La'shell Gray	POINTE	ELS	TX	78130	Comaí 2958 Home I	usted	4/21/2021	3		N	N	N	N	4:00 PM		No	0