

THE STATE OF TEXAS §
COUNTIES OF COMAL AND GUADALUPE §

(1) The Bonds have been duly and officially executed by the undersigned Mayor and City Secretary with their manual or facsimile signature in the same manner appearing hereon, and the undersigned Mayor and City Secretary hereby adopt and ratify their respective signatures in the manner appearing on each of the Bonds whether in manual or facsimile form, as the case may be, as their true, genuine and official signatures.

(3) The legally adopted proper and official seal of the Issuer is impressed, imprinted or lithographed on all of the Bonds.

(5) The Pricing Certificate dated January [12], 2024, as authorized by the Bond Ordinance of the City Council of the Issuer adopted January 8, 2024, has been duly and officially approved and executed by two authorized Pricing Officers, and such signatures of the authorized Pricing Officers are their true, genuine and official signatures.

(7) No authority or proceeding for the issuance, sale or delivery of the Bonds, passed and adopted by the governing body of the Issuer, including the Pricing Certificate, has been amended, repealed, revoked, rescinded or otherwise modified since the date of passage thereof, and all such proceedings and authority relating to the issuance and sale of the Bonds remain in full force and effect as of the date of this certificate.

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approval relating to the issuance and sale of the Bonds remain in full force and effect as of the date of this certificate.

The Issuer hereby authorizes the office of the Attorney General of Texas to date this certificate the date of delivery of its approving opinion, and agrees to notify the office of the Attorney General of Texas of any changes with respect to this certificate or any bond documents to which it is a party that are made between the date of such opinion and the date of closing.

[remainder of this page intentionally left blank]

DELIVERED this _____.

SIGNATURE

OFFICIAL TITLE

Mayor
City of New Braunfels, Texas

City Manager
City of New Braunfels, Texas

City Secretary
City of New Braunfels, Texas

THE STATE OF TEXAS
COUNTY OF COMAL

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The undersigned, a Notary Public, hereby represents and certifies each of the signatures of Neal Linnartz, Robert Camareno and Gayle Wilkinson, the Mayor, City Manager and City Secretary, respectively, of the City of New Braunfels, Texas appearing above is genuine.

GIVEN UNDER MY HAND AND SEAL OF OFFICE, this the _____ day of _____, 2024.

Notary Public, State of Texas

(Notary Seal)

[signature page to Signature and No-Litigation Certificate – signatures continue on next page]

SIGNATURE

OFFICIAL TITLE

Interim Chief Executive Officer/Chief Executive Officer
New Braunfels Utilities

Chief Financial Officer, New Braunfels Utilities

THE STATE OF TEXAS
COUNTY OF COMAL

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The undersigned, a Notary Public, hereby represents and certifies each of the signatures of Ryan Kelso and Dawn Schriever, officers of New Braunfels Utilities appearing above is genuine.

GIVEN UNDER MY HAND AND SEAL OF OFFICE, this the _____ day of _____, 2024.

Notary Public, State of Texas

(Notary Seal)

[signature page to Signature and No-Litigation Certificate]