

BOND ISSUE SUMMARY TABLE
COMAL COUNTY WID 1A

Cost Summary Assuming 0% Developer Contribution

A. Developer Contribution Items	Total Cost	Developer Contribution	District Share	Developer Interest
Projects				
Veramendi 13-5	\$ 1,462,915	\$ -	\$ 1,462,915	\$ 135,137
Veramendi 13-6	\$ 921,180	\$ -	\$ 921,180	\$ 86,122
Veramendi 13-7	\$ 487,414	\$ -	\$ 487,414	\$ 43,696
Veramendi 15A-2	\$ 602,961	\$ -	\$ 602,961	\$ 59,224
Construction Materials Testing	\$ 35,684	\$ -	\$ 35,684	\$ 3,319
Engineering Fees ⁵	\$ 442,413	\$ -	\$ 442,413	\$ 76,285
Plan Review Fees	\$ 6,269	\$ -	\$ 6,269	\$ 844
Subtotal Developer Items	\$ 3,958,836	\$ -	\$ 3,958,836	\$ 404,627
Total Construction Costs	\$ 3,958,836		\$ 3,958,836	
	79% of Bond Issue Requirements			
B. Non-Construction Costs				
A. Legal & Bond Counsel Fees (See Note 3)			\$ 140,000	
B. Financial Advisory Fees (See Note 4)			\$ 100,000	
C. Bond Discount (2%)			\$ 100,000	
D. Interest Costs				
1. Capitalized Interest (1 year)			\$ 225,000	
2. Developer Interest			\$ 404,627	
E. Attorney General's Fee (0.10%)			\$ 5,000	
F. Other Bond Expenses			\$ 36,536	
G. Engineering Costs for Bond Issuance			\$ 30,000	
Total Non-Construction Costs			\$ 1,041,164	
	21% of Bond Issue Requirements			
TOTAL BOND ISSUE REQUIREMENT			\$ 5,000,000	

Notes:

1. Assumed Interest Rate **4.50%**
2. Assumed Bond Sale **7/15/2022**
3. Legal & Bond Counsel fees are 3% of first \$3 M, 2.5% of next \$2 M, and 2% beyond.
4. Financial Advisory fees are 2% of first \$5 M, 1.75% of next \$3 M, 1.5% of next \$3 M, and 1.25% beyond.
5. Engineering, CMT, and Review fees for Veramendi 13-2, 15A-1, and Word Parkway (const previously reimb)
5. (cont.) Also includes 13-5, 13-6, 13-7.