

approval relating to the issuance and sale of the Bonds remain in full force and effect as of the date of this certificate.

The Issuer hereby authorizes the office of the Attorney General of Texas to date this certificate the date of delivery of its approving opinion, and agrees to notify the office of the Attorney General of Texas of any changes with respect to this certificate or any bond documents to which it is a party that are made between the date of such opinion and the date of closing.

[remainder of this page intentionally left blank]

DELIVERED this _____.

SIGNATURE

OFFICIAL TITLE

Mayor
City of New Braunfels, Texas

City Manager
City of New Braunfels, Texas

City Secretary
City of New Braunfels, Texas

THE STATE OF TEXAS §
COUNTY OF COMAL §

The undersigned, a Notary Public, hereby represents and certifies each of the signatures of Neal Linnartz, Robert Camareno and Gayle Wilkinson, the Mayor, City Manager and City Secretary, respectively, of the City of New Braunfels, Texas appearing above is genuine.

GIVEN UNDER MY HAND AND SEAL OF OFFICE, this the _____ day of _____, 2024.

Notary Public, State of Texas

(Notary Seal)

[signature page to Signature and No-Litigation Certificate – signatures continue on next page]

SIGNATURE

OFFICIAL TITLE

_____ Interim Chief Executive Officer/Chief Executive Officer
New Braunfels Utilities

_____ Chief Financial Officer, New Braunfels Utilities

THE STATE OF TEXAS
COUNTY OF COMAL

§
§

The undersigned, a Notary Public, hereby represents and certifies each of the signatures of Ryan Kelso and Dawn Schriewer, officers of New Braunfels Utilities appearing above is genuine.

GIVEN UNDER MY HAND AND SEAL OF OFFICE, this the _____ day of _____, 2024.

Notary Public, State of Texas

(Notary Seal)

[signature page to Signature and No-Litigation Certificate]